

CHAINBEY

THE GLOBAL GROWTH OPPORTUNITY

AI-Powered Trading Intelligence • Automated Signals • Learning • Commerce • CBY
Token Ecosystem

THE PROPOSED GROWTH ROUND

\$20,000,000

Up to 30% aggregate equity | Negotiable terms

A platform-led international expansion opportunity: scale an integrated trading-tech ecosystem, accelerate global customer adoption and deepen utility-driven CBY liquidity.

chainbey.com/investor

Dubai headquarters planned • October 2026

A business built for a larger market

One ecosystem, several potential growth engines.

The Chainbey investment story

Chainbey unites AI-assisted charting, automated signal delivery, market scanning, connected trading workflows, education, online shopping and planned CBY token utility. Its direction is to serve a global trading audience with an integrated software and community experience.

One ecosystem

Trading tools, premium signals, learning and web/mobile access in a unified brand.

Multiple monetization paths

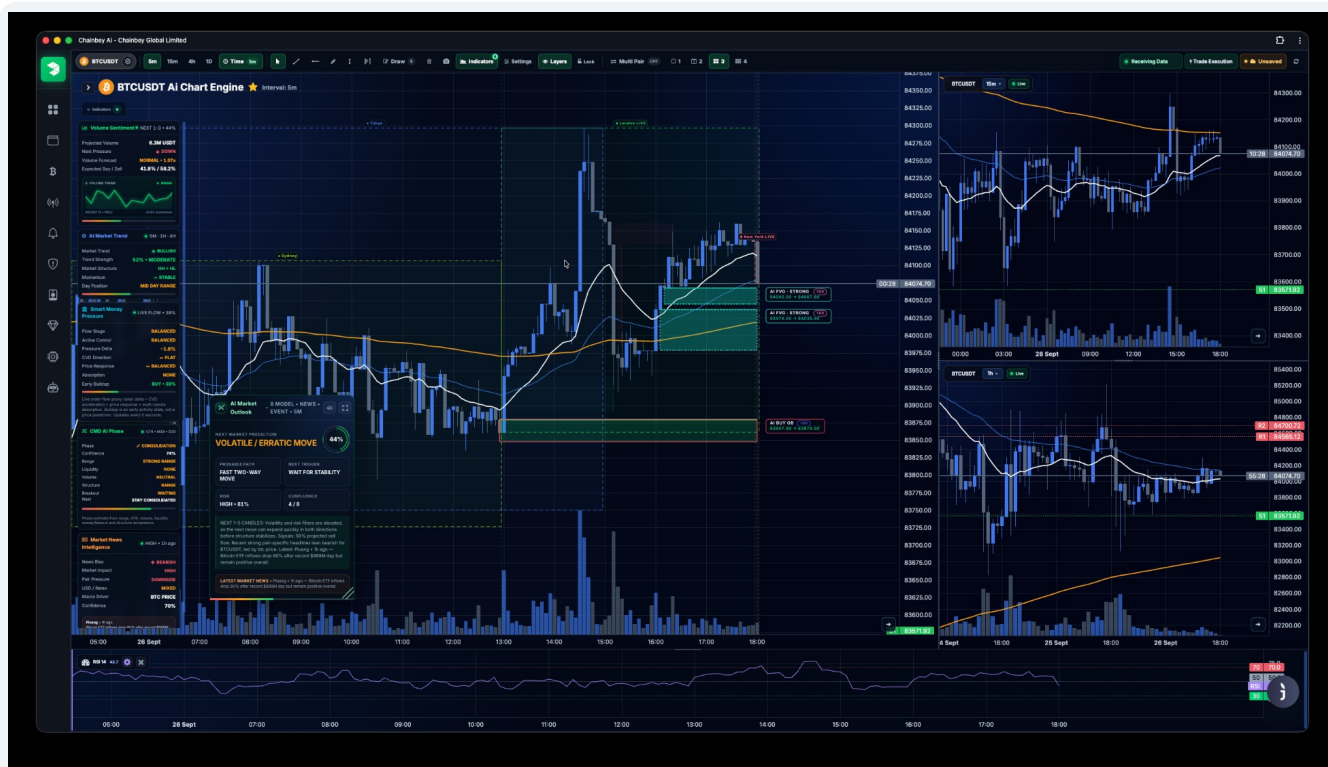
Recurring subscriptions with education, shopping and future token-enabled utilities.

What \$20M accelerates

- Global go-to-market execution with measurable customer acquisition and retention.
- Further AI Chart Engine, scanner, signal, backtesting and mobile development.
- Dubai-based head office, staffing and worldwide operations.
- CBY utility expansion, TRON-first liquidity depth and responsible treasury deployment.

The product is more than a concept

A connected platform combining analysis, execution support and monetizable services.

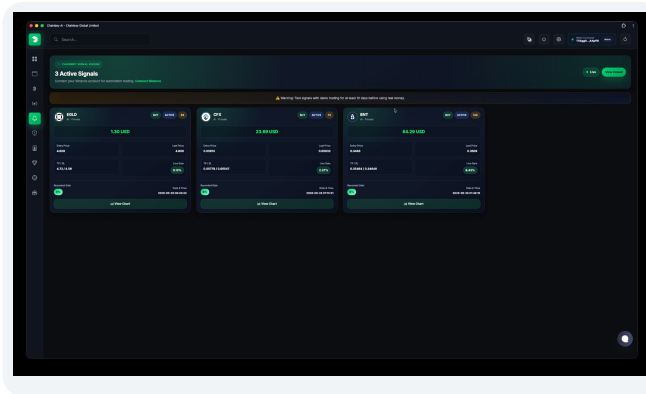


Flagship product: AI Chart Engine

Advanced multi-timeframe charting with proprietary intelligence panels for volume sentiment, market bias, liquidity/sweeps, volatility, entry readiness and smart-money pressure. Traders can customize indicators, layouts, alerts and drawings.

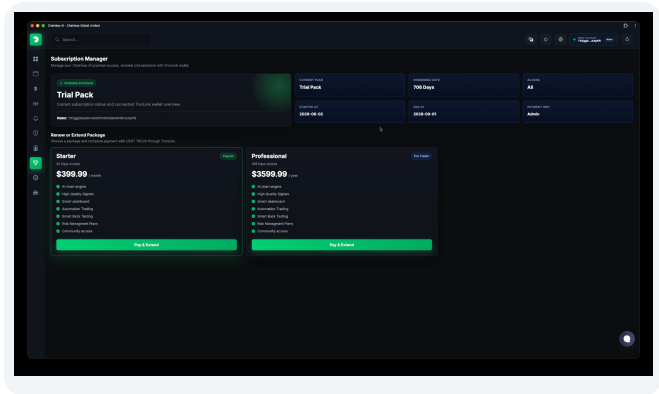
- Market Scanner supports systematic discovery across configured trading pairs.
- Signal Engine presents structured trade ideas with entry, target and risk context.
- Risk Plans, Binance account connection and backtesting expand the trading workflow.

From intelligence to recurring engagement



Automated signals

Chainbey Public and VIP Telegram channel publishing and signals are server-controlled.



Subscriber management

Paid access, renewals and premium services form a subscription-led model.

Why these modules reinforce one another

Charting and scanning bring users into the product. Signals and trading-account workflows create frequent usage. Learning helps onboarding and trader education. Paid plans, VIP distribution and community can reinforce recurring customer relationships.

- Single product brand across desktop, mobile/PWA and Telegram.
- Scalable content distribution through Chainbey server automation.
- Risk-aware research and education, rather than guaranteed trading outcomes.

An expanding consumer fintech ecosystem

Additional entry points can widen reach beyond chart subscribers.

CHAINBEY LEARNING

Free and paid trading courses, step-by-step content, exams and QR-verifiable certificates.

CHAINBEY SHOPPING

Online product discovery and checkout, CBY-oriented commerce roadmap and delivery operations.

CHAINBEY WALLET & CBY

Wallet connectivity, token-facing experiences and a planned utility-led payment ecosystem.

TRADING INTELLIGENCE

AI Chart Engine, scanner, signals, backtesting and connected trading accounts.

Cross-product advantage

Each additional service provides a new route to attract users, build product familiarity and potentially convert customers into premium subscriptions. These opportunities are strategic rather than confirmed commercial performance.

Clear monetization through subscriptions

Founder-proposed commercial pricing

Paid product	Monthly	Annual
Telegram Signals	\$49.99	\$299.99
Web + Mobile App	\$199.00	\$1,999.00

Additional potential company revenue

- Learning: paid course enrollments and new professional content categories.
- Shopping: product sales and contribution margins after sourcing, fulfillment and payment expenses.
- Future premium add-ons: advanced AI workflows, research features and higher-value integrations.
- CBY ecosystem: eligible service payments, trading-pool fees attributable to company liquidity positions, and governed treasury transactions, subject to liquidity and legal limits.

Pricing above is a proposed list-price model, not evidence of realized average revenue per user. Token-price changes and token trading volume do not automatically produce company earnings.

How global scale could expand revenue

Illustrative subscription-only annualized examples — not projections of actual company results.

Scenario	Telegram subs	Web + Mobile subs	Annualized revenue
Early scale	1,000	250	\$993,040
Expansion	5,000	1,250	\$4,965,202
Global scale	15,000	3,750	\$14,895,608

Scenario methodology

Telegram subscriptions assume 55% yearly and 45% monthly customers (blended annual receipts \$434.94). Web/Mobile subscriptions assume 40% yearly and 60% monthly customers (blended annual receipts \$2,232.40). Each row models a full-year equivalent of paying subscriptions; it is not a customer-acquisition forecast.

Profit is what remains after costs

- Operating profitability depends on customer acquisition costs, staff, hosting, market-data services, support, churn, taxes and other expenses.
- Investors participate through company equity, not automatically in gross receipts.
- Actual dividend eligibility depends on distributable profits, company approvals and shareholder rights.

CBY: a utility-led token expansion plan

Initial token focus: TRON network. Ethereum expansion may be considered later.

Where CBY fits

- Potential use in ecosystem payments, incentives, course or subscription benefits, and community engagement.
- A TRON-first approach can support low-fee transaction workflows and pairing with relevant quote assets.
- Growth in product utility may encourage adoption, but demand and market prices remain uncertain.



How liquidity can develop

- Deploy company-approved CBY and a paired reserve asset into appropriate liquidity venues.
- Encourage organic participation through real utility, fair access and transparent token policies.
- Reinvest or add liquidity only when supported by treasury capacity and market conditions.
- Deeper liquidity can reduce slippage; it does not ensure price appreciation.

Company liquidity positions can potentially generate pool fees, but capital is exposed to volatility, impermanent loss, smart-contract risk and market withdrawals. Removing liquidity or selling tokens can reduce market depth and token value.

Deploying \$20 million for growth

Proposed funding uses. Registration, legal and licensing are not separate investment-budget categories.

Global marketing & user growth **\$6,000,000**



CBY token liquidity & ecosystem **\$5,000,000**



AI, software & mobile development **\$3,400,000**



Dubai head office, team & operations **\$2,400,000**



Cloud, security & data infrastructure **\$1,300,000**



Learning, Shopping & partnerships **\$900,000**



Working capital & contingency **\$1,000,000**



TOTAL PLANNED CAPITAL **\$20,000,000**

Dubai company registration remains a required business milestone. Costs and regulatory approvals must be handled through appropriate channels even though no separate registration/legal budget line is shown.

The equity opportunity

Potential shareholder upside is linked to long-term company value, not guaranteed annual payouts.

Investment structure

Capital sought	Maximum aggregate equity	Implied full-raise post-money valuation
\$20,000,000	30%	\$66,666,667

Illustrative value of a 30% stake if ownership remains undiluted

Hypothetical future equity value	30% aggregate ownership value
\$30,000,000	\$9,000,000
\$60,000,000	\$18,000,000
\$100,000,000	\$30,000,000

How shareholders may receive returns

- Company appreciation may be realized through a future acquisition or secondary equity sale.
- Dividends, if any, would depend on realized distributable profits, governance decisions and applicable investor rights.
- Future fundraising may dilute shareholders; preferred terms, voting rights and exit priorities can affect proceeds.

These figures are sensitivity examples, not an estimated future valuation, promised exit, or forecast return. The equity percentage is a maximum aggregate offering and does not automatically belong to a single investor.

A roadmap for international scale

PHASE 1 • FOUNDATION

Establish Dubai head-office operations, strengthen infrastructure and define measurable acquisition funnels.

PHASE 2 • ADOPTION

Expand multilingual marketing, partner channels, trial conversion and premium subscriber onboarding.

PHASE 3 • PRODUCT DEPTH

Improve market intelligence, automation, learning content, shopping operations and mobile experiences.

PHASE 4 • TOKEN UTILITY

Develop CBY use cases, risk-managed liquidity operations and evaluate later network expansion.

PHASE 5 • SUSTAINABLE GROWTH

Optimize retention, gross margin, operating efficiency and investment readiness for subsequent scale.

Build the next chapter with Chainbey

Chainbey is positioning itself as a global, integrated AI trading and financial-technology ecosystem — combining intelligent market tools, always-on distribution, premium software, education, commerce and a measured token strategy.

The proposed \$20M growth round is intended to support user acquisition, technology innovation, Dubai-based operations and CBY liquidity capacity. Strategic shareholders may benefit from a stronger, more valuable company if these initiatives lead to sustainable commercial traction.

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Investment in an early-stage fintech business is high risk. Trading analysis is not a guarantee of performance. CBY token utility, liquidity, and price appreciation are uncertain. Investment terms, legal entity information and financial results require independent due diligence.